

**HA TINH MINERALS
AND TRADING CORPORATION –
JOINT STOCK COMPANY**

No. 97 /TCT-TCKT

*Regarding the explanation of the audited business
results for 2025 changing by more than 10%
year-over-year*

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ha Tinh, 26 March 2026

To: State Security Commission of Vietnam
Hanoi Stock Exchange

Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020, of the Ministry of Finance regarding the guidance on disclosing information on the securities market.

Ha Tinh Mineral and Trading Corporation - Joint Stock Company (the Corporation) with securities code (MTA) would like to explain the audited business results for 2025, have changed by more than 10% year-over-year. Specifically, as follows:

1. Parent Company Financial Statements: In 2025, audited net profit after tax increased by 55% year-over-year due to the following reasons:

In 2024, Lao-Viet International Port Joint Stock Company, a subsidiary of the Corporation, achieved good business results. Therefore, the dividends distributed in 2025 to the Parent Company were recorded as financial income, which increased year-over-year. This contributed to a profit increase of VND 4.8 billion in 2025 compared to the previous year.

2. Consolidated Financial Statements: Net profit after corporate income tax in 2025 decreased by more than 10% year-over-year (from a profit of VND 88.7 billion in 2024 down to VND 67.3 billion in 2025) due to the following reasons:

- Livestock sector: Outbreaks of Porcine Reproductive and Respiratory Syndrome (blue ear disease) and African swine fever, along with a drop in the selling price of commercial pigs, led to poor business performance of subsidiaries in this sector.

+ Ha Tinh Agroforestry Development Joint Stock Company: In 2025, profit decreased by VND 6 billion year-over-year.

+ Mitraco Livestock Joint Stock Company: In 2025, profit decreased by VND 5 billion year-over-year.

- Port sector: In 2025, Lao-Viet International Port Joint Stock Company's profit decreased by more than VND 13 billion year-over-year due to an increase in financial expenses of VND 14 billion (loan interest for investment in Port Terminal No. 3).

- Other subsidiaries' business results did not fluctuate significantly, which led to the audited Consolidated Financial Statements for 2025 changing as stated above year-over-year.

This is the explanation from the Corporation, respectfully submitted to the State Securities Commission and the Hanoi Stock Exchange for consideration.

Recipients:

- As above
- Archive VT, TCKT

GENERAL DIRECTOR



Nguyen Anh Thang